

PARTNER ONE-PAGER

Accountants and Bookkeepers

Accountants deploy Help Genie as a client communication layer: deadline reminders, document checklists, and after-hours policy answers.

Talk to a live Help Genie

+64 9 886 4856

<https://helpgenie.ai>



helpgenie.ai

THE OPPORTUNITY

Stop Answering the Same Client Questions on Repeat

Accountants deploy Help Genie as a client communication layer: deadline reminders, document checklists, and after-hours policy answers.

Why accountants and bookkeepers win with a genie

- Deflect routine calls about due dates, portals, and document lists
- Give each client segment a tuned genie without custom dev
- Strengthen advisory retainers with always-on client access

How accountants make money

Add a communications package (\$49 to \$149 per month per client) on top of bookkeeping or advisory. Firms with 20 clients can add meaningful MRR with one standardized rollout.

Your path

Start as a **Referral** partner sending warm intros. Move to **Implementer** after your first client launch to set your own pricing and keep the spread. Grow to **Strategic** when you roll Help Genie across your whole book with co-marketing support.

Get started. Apply at helpgenie.ai/partners/apply?segment=accountants. We review applications within two business days and send your enablement kit on approval.