

PARTNER PROGRAM

Launch Your First Client

From kickoff to live in about two weeks. The same path our implementer partners use to deploy a pilot client with marketplace templates.

Talk to a live Help Genie

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<https://helpgenie.ai>



helpgenie.ai

SEVEN STEPS TO LIVE

Pilot a client in two weeks.

Start by running Help Genie on your own business, then clone the setup for your first client. Each step builds on the last.

- 1 Try it on yourself first.** Spin up a genie for your own business so you can demo from real experience, not slides.
- 2 Pick a marketplace template.** Choose the template closest to your client's industry. Roughly 80 percent is pre-built.
- 3 Upload the knowledge base.** Load your client's docs, FAQs, policies, and the top questions their customers ask.
- 4 Connect a channel.** Wire up a phone number or drop the web voice embed on their site.
- 5 Test ten real questions.** Run the questions customers actually ask. Tune answers until it sounds on-brand.
- 6 Go live and hand off.** Switch it on, share the number or link, and show your client their first real conversation.
- 7 Monthly check-in.** Review transcripts, refine the knowledge base, and report the wins. This is your retainer.

Need the kit? Demo genies, templates, and outreach copy live at helpgenie.ai/partners/resources once you are approved.